



Legal Services
of NORTH FLORIDA
HOPE. JUSTICE. FOR ALL.

STOCK WIRING INSTRUCTIONS

STEP 1:

Contact your broker and ask what information they require in order to make the transfer/stock gift.

STEP 2:

Your broker will need the following information:

Broker Delivery Instructions:

(DTC eligible securities only, for all other types of securities contact Tracy Brown at 812-461-9023)

PERSHING, LLC

DTC# **0443**

ACCOUNT NUMBER: **3BE-509628**

ACCOUNT NAME: **Community Foundation of North Florida**

STEP 3:

Please complete the information below and fax this form to the Community Foundation (850-222-3624) so we will know which stocks to watch for, and from whom the stock(s) is from.

RE: GIFT OF SECURITIES TO CFNF GIFT ACCOUNT

THE FOLLOWING INDIVIDUAL(S) WILL BE MAKING A GIFT OF SECURITIES TO THE COMMUNITY FOUNDATION OF NORTH FLORIDA, INC.

DONOR NAME: _____

ADDRESS: _____

PHONE: _____

FUND NAME: _____

NAME OF SECURITY: _____

QUANTITY: _____ # OF SHARES

DELIVERING BROKER: _____

BROKER CONTACT:

NAME: _____

PHONE: _____

COMMUNITY FUND ACCOUNT: **Legal Services of North Florida, 30th Anniversary Account**

Please send a copy of this form to:

Legal Services of North Florida
2119 Delta Boulevard
Tallahassee, Florida 32303
(850) 385-5684 (fax)
ATT: Mary L. Dekle